

WHSmith LifeStyle/Investment choice form

Please complete all details

Surname		Title	Initials
Forenames		Date of Birth	
Payroll Number	Email Address		
Address			

I wish my contributions to be invested in the following lifestyle strategy:

You can only choose one Lifestyle option:

Cash Lifestyle (default) 100% Yes ☐ No ☐ **or**

Annuity Lifestyle 100% Yes ☐ No ☐ **or**

Income Drawdown Lifestyle 100% Yes ☐ No ☐

Alternatively if you do not want to invest in any of the Lifestyle options you should complete the following section:

World Equity Index	%	UK Equity Index	%
iShares Over 5 Year Index-Linked Gilt	%	World (ex-UK) Equity Index	%
Corporate Bonds Over 15 Years	%	Overseas Bond	%
Sharia Compliant World Equity	%	UK Equity Index	%
ESG (Environmental, Social, Governance)	%	Emerging Markets Equity	%
		Total	100 %

Signature	Date
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Any existing fund will be switched unless you tick this box ☐